

4th September, 2012

Market Announcements Platform
Australian Securities Exchange

Underwriting of Rights Issue

The Company's 1:1 non-renounceable rights issue closed on 23rd August, 2012.

The rights issue shortfall was underwritten as to \$175,000 and I advise that the funds from the Underwriters has been received in full.

The total amount raised under the rights issue is \$334,850 and the total number of new shares issued is 167,425,154. The total number of shares now on issue is 671,674,818.

Yours sincerely,
Integrated Resources Group Limited



J.G.Smith
Company Secretary