

27th August, 2012

Market Announcements Platform
Australian Securities Exchange

Rights Issue Results

The Company's 1:1 non-renounceable rights issue closed on 23rd August, 2012.

Under the rights issue, the Company sought to raise up to \$1,008,500 from eligible shareholders. Applications totalling \$159,850 for 79,925,154 new ordinary shares were received.

Under the previously advised timetable, the Company expects to complete the allotment of these shares and the dispatch of holding statements by 30th August, 2012. Quotation of these new shares on ASX is expected on 31st August, 2012.

The rights issue shortfall was underwritten as to \$175,000. Upon receipt of these underwritten moneys, the amount raised under the rights issue will increase to \$334,850 and the total number of new shares issued to 167,425,154 bringing the total number of shares on issue to 671,674,818.

Yours sincerely,
Integrated Resources Group Limited



J.G.Smith
Company Secretary