

INTEGRATED RESOURCES GROUP LIMITED REPORT ON ACTIVITIES, JUNE 2012 QUARTER

HIGHLIGHTS

- **Non-renounceable rights issue launched**
- **Proceeds to fund renewed exploration effort at Lyndon project**

Integrated Resources Group Limited (ASX: IRG, "IRG", "the Company") is pleased to report on activities for the June 2012 quarter.

RIGHTS ISSUE

On 18 July 2012, the Company launched a rights issue to fund a renewed exploration push at its Lyndon gold project.

Under the rights issue, IRG offers for subscription approximately 504,249,664 New Shares under a pro-rata non-renounceable issue of one (1) New Share for every Share held by Eligible Shareholders on the Record Date at an issue price of \$0.002 per New Share. The Offer will raise up to \$1,008,499 (before costs) and there will be no minimum subscription. The New Shares will be fully paid and will rank equally in all respects with IRG's existing Shares on issue and application has been made for the New Shares to be admitted to the official list of ASX.

The Offer is underwritten as to \$175,000, for no fee, by each of IRG's Directors and Company Secretary and by a sophisticated investor. This is considered to be the minimum amount required to fund administration and related costs over a 12 month period and assumes that fees to Directors and Officers, which have not been paid since February 2012 to conserve funds, continue to be accrued.

Offer documents are expected to be mailed to shareholders by 1 August 2012 and the offer closes on 16 August 2012. Trading of the New Shares on ASX is expected to commence on 22 August 2012.

The amount raised above the underwritten level will be applied to exploration at the Lyndon prospect and a continuation of IRG's search for new exploration properties.

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LYNDON GOLD PROJECT

No field work was conducted during the quarter at IRG's Lyndon gold project in the Gascoyne Region of Western Australia.

In late 2010, IRG made a potentially significant discovery in drilling at its Lyndon gold project in the Gascoyne Region of Western Australia. Best intercepts of **4 m at 21.5 g/t Au** and **4 m at 7.7 g/at Au** at the Lyndon Bettina prospect and **1 m at 1.12% Cu + 1.88 g/t Au** at the Broken Thumb Prospect were recorded.

During 2011, IRG completed an Induced Polarisation (IP) survey utilising gradient array and offset pole-dipole techniques on those two prospects, followed by a 275 hole programme of geochemical drilling, using the Rotary Air Blast (RAB) method.



This geophysical and geochemical work outlined both potential extensions to the existing prospects and new prospects where further drilling is warranted. Depending on the amount raised under the rights issue, IRG plans to undertake this further drilling later in 2012.

CORPORATE

On 20 April 2012, IRG announced the proposed acquisition of 100% of MAuB Pty Ltd, a company which holds 89-100% interests in the tenement package which makes up the Maryborough Basin gold-copper exploration project in south-east Queensland.

The acquisition agreement included a condition precedent that a minimum of \$3.0 million in new equity capital be raised by 15 June 2012 (extended to 15 July 2012). As a consequence of adverse conditions in equity markets, this condition precedent was unable to be met and the vendors of MAuB have advised that they are unwilling to vary the condition precedent and the proposed acquisition will not now occur.

INTEGRATED RESOURCES

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IRG's Board and its largest shareholders remain committed to the development of the Company beyond its Lyndon property and will continue to evaluate properties for acquisition.



Timothy J. Moore
Chairman

Technical information in this report that relates to exploration results at the Lyndon Gold Project is compiled by a Competent Person as defined in the 2004 edition of the JORC Code being Dr Angus Collins (BSc (Hons) PhD FAusIMM) who acts as a Consulting Geologist to Integrated Resources Group Limited. Dr Collins has sufficient experience in mineral exploration relevant to the styles of mineralisation and types of deposits under consideration and consents to the inclusion in the public release of the matters based on the information in the form and context in which it appears.

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