

18<sup>th</sup> July, 2012

Company Announcements Office  
Australian Stock Exchange Limited  
Level 4, 20 Bridge Street  
Sydney NSW 2000

## NON-RENOUNCEABLE RIGHTS ISSUE Change of Indicative Timetable

I refer to various announcements of today's date lodged with the ASX Announcement Platform by Integrated Resources Group Limited ("IRG" or "the Company") in relation to the Non-Renounceable Rights Issue.

When the indicative timetable was prepared, the ASX non business day of August 6<sup>th</sup>, 2012 was ignored. IRG has attached a revised indicative timetable to this announcement and notes the following date changes:

1. The Closing Business Day has been extended by one day from August 15<sup>th</sup> 2012 to August 16<sup>th</sup> 2012, and
2. The Shortfall Notification Date has been extended by one day from August 16<sup>th</sup> 2012 to August 17<sup>th</sup> 2012.

All other dates remain unchanged.

Yours sincerely,

Integrated Resources Group Limited



John Smith  
Company Secretary

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### REVISED INDICATIVE TIMETABLE

EVENT	DATE
<b>Announcement of Rights Issue</b> - Announcement of offer and ASX Appendix 3B, Offer memorandum and initial Cleansing Notice lodged with ASX.	Wednesday, 18 July 2012
<b>Notice Date</b> - Notice sent to shareholders containing Appendix 3B Details and an Indicative Timetable	Thursday, 19 July 2012
<b>Ex date</b> – The date on which IRG shares commence trading without the entitlement to participate in the Offer	Friday, 20 July 2012
<b>Record date</b> – the date for determining entitlements of Shareholders to participate in the Offer	Thursday, 26 July 2012
<b>Offer Memorandum sent to Shareholders</b> – dispatch of Offer Memorandum and Entitlement and Acceptance Forms, and lodgement of Cleansing Notice – Offer opens	Wednesday, 01 August 2012
<b>Closing Date</b> – The last day for receipt of Entitlement and Acceptance Forms (5.00pm Sydney time)	Wednesday, 16 August 2012
<b>Shortfall notification date</b>	Thursday, 17 August 2012
<b>Despatch date</b> – Allotment of New Shares under the Rights Issue and despatch of holding statements	Tuesday, 21 August 2012
<b>Expected commencement of normal trading in New Shares on ASX</b>	Wednesday, 22 August 2012

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