

9 February 2010

Dear Shareholder,

SHARE PURCHASE PLAN

I am pleased to invite you to participate in the Integrated Resources Group Limited (**IRG**) Share Purchase Plan (**SPP**) which was announced on 28 January 2010.

Participation

The SPP provides shareholders with an opportunity to subscribe for up to \$10,000 of new fully paid ordinary shares in the capital of IRG, without paying brokerage or other transaction costs. This provides shareholders of the company with the opportunity to meaningfully support and participate in the company's future plans. The SPP is not underwritten.

On 19 January 2010 the Company announced the results of a reconnaissance sampling at its 100% owned Lyndon Gold tenements, which confirmed the prospectivity of the Company's tenements for open pit high grade gold and also gold, silver and base metal targets with further exploration warranted.

The future exploration and proposed programs include:

- drilling of Lyndon Station Mine and Eric's Find prospects after detailed mapping.
- location and sampling of the unlocated prospects followed by drilling if warranted.
- further sampling around Government Well and at Thirty Bob Well South.
- reconnaissance sampling of surrounding covered areas using the geochemical signature recognised.
- further exploration of the hydrothermal system north of the Lyndon Station Mine (the skarn).

It is the Company's intention to use the funds from the SPP to establish drill targets and commence drilling, and also for the Company's working capital requirements.

The SPP provides all existing shareholders the opportunity to meaningfully support and participate in the potential future growth of the Company without brokerage or other transactional costs, and at a discount of approximately 16% to the average share price for the five trading days preceding the date of the announcement.

Participation in the SPP is optional, and is open to shareholders who, at 7pm (Sydney time) on 2 February 2010 (**record date**), were registered as holders of fully paid ordinary IRG shares (**IRG shares**), and who's address on the share register is in Australia or New Zealand.

Issue price of Shares

The issue price per share under the SPP will be \$0.013, which equals approximately 84% of the average market price of IRG shares traded on ASX over the five trading days before the day on which this SPP was announced (**28 January 2010**). This represents a discount of approximately 16% to the average market price during that five trading day period. Although the market price of IRG's shares may fluctuate during this offer, this will not affect the issue price of the New Shares.

The maximum number of shares which can be issued under the SPP is 119,472,400 (being approximately 30% of the number of fully paid shares in the company already on issue). Accordingly, if applications for shares under the SPP exceed 119,472,400 shares (approximately \$1,553,000.00 based on the issue price of \$0.013 per share) then the Company will scale back applications so that the number of shares to be allotted to each applicant for shares will be reduced on a pro-rata basis so as not to exceed that amount. Full details of the SPP are set out in the Terms & Conditions which accompany this Offer.

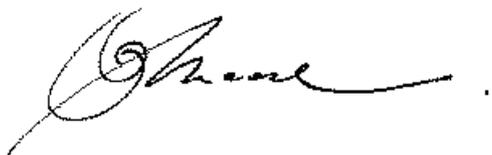
Applications

The SPP Offer opens on 10 February 2010. To participate in the SPP, you must, by no later than 3 March 2010, complete and return your Application Form and payment in accordance with the details on the Application Form.

The SPP does not take into account the individual investment objectives, financial situation or particular needs of each shareholder. You should consider seeking independent financial and taxation advice before making a decision as to whether or not to apply for the shares.

I encourage you to carefully read the attached Terms and Conditions. If you require further assistance, please contact the Integrated Resources Group Information Line on 1300 554 474 (within Australia) or +61 2 8280 7111 (from outside Australia) between 8:30am to 5:30pm (Sydney time) Monday to Friday.

Your sincerely,



Timothy J Moore

Chairman