

INTEGRATED RESOURCES GROUP LIMITED REPORT ON ACTIVITIES, DECEMBER 2012 QUARTER

- **Rights issue and Placement raises \$1.7 million (after costs).**
- **New directors appointed and delivering project deal flow.**
- **Ongoing review of new projects.**

Integrated Resources Group Limited (ASX: IRG, "IRG", "the Company") is pleased to report on activities for the December 2012 quarter.

Rights Issue and Placement

The December quarter saw the completion of a rights issue and placement; as a result IRG has cash reserves of \$1.5 million. This places IRG in the enviable position among small exploration companies, with funds available both for ongoing exploration activities at the Lyndon Project and to acquire and explore new exploration properties.

In connection with the introduction of new capital, two new directors, Messrs Roger Steinepreis and Morgan Barron, were appointed to IRG's Board and their appointments were approved by shareholders at the recent Annual General Meeting.

In addition the company also now has a very good working relationship with two Perth based business, and with Ventnor Securities and BBY who supported the recent placement.

Lyndon Project

In light of the board changes, the board and advisors are in the process of reviewing the Lyndon Project so as to design the 2013 exploration work program.

New Project Deal Flow

We have outlined previously that IRG has been a company with a single exploration project, a risky business strategy. With available cash the Board's main focus is now to find a second project.

IRG is in a strong position, we have \$1.5 million in the bank, an exploration project with potential for gold and base metals at Lyndon and an enlarged Board with a much broader reach and a deal flow focus.



Timothy J. Moore
Chairman

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