

2 November, 2012

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## **Allotment of Rights Issue Shortfall, New Placement & Participating Options Cash at Bank Now Approx. \$1.6 million**

On 6 September 2012, Integrated Resources Group Limited (“IRG”) announced the signing of a mandate agreement with Ventnor Securities Pty Ltd and BBY Limited for the placement of the shortfall from IRG’s recent rights issue and for an additional placement. The shortfall placement funds were received by IRG and placed in escrow until the shortfall was approved by IRG shareholders at the Annual General Meeting on 26<sup>th</sup> October 2012.

Approval was granted by shareholders and the funds from the shortfall and placement has been received. The allotment of the rights issue shortfall, placement and attaching options was completed on 2 November 2012.

IRG now has cash at bank of approximately \$1.6 million.



J.G.Smith  
Company Secretary