

# Appendix 4C

## Quarterly report for entities admitted on the basis of commitments

Name of entity

<b>INTEGRATED INVESTMENT GROUP LIMITED</b>
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ABN

Quarter ended  
("current quarter")

<b>23 080 939 135</b>
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<b>31-Mar-08</b>
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### Consolidated statement of cash flows

#### Cash flows related to operating activities

	Current Quarter \$A'000	Year to date (9 Months) \$A'000
1.1 Receipts from customers	-	-
1.2 Payments for:		
(a) staff costs	-	-
(b) advertising and marketing	-	-
(c) research and development	-	-
(d) leased assets	-	-
(e) other working capital	(47)	(310)
1.3 Dividends received	2	4
1.4 Interest and other items of a similar nature received	8	36
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Other (provide details if material)	-	-

#### Net operating cash flows

(37)	(270)
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### Consolidated statement of cash flows

		Current Quarter \$A'000	Year to date (9 Months) \$A'000
1.8	Net operating cash flows (carried forward)	(37)	(270)
	<b>Cash flows related to investing activities</b>		
1.9	Payment for acquisition of:		
	(a) businesses (item 5)	-	-
	(b) equity investments	-	-
	(c) Intellectual property	-	-
	(d) physical non-current assets	-	-
	(e) other non-current assets	3	(174)
1.10	Proceeds from disposal of:		
	(a) businesses (item 5)	-	-
	(b) equity investments	30	70
	(c) Intellectual property	-	-
	(d) physical non-current assets	-	-
	(e) other non-current assets	-	-
1.11	Loans to other entities	-	-
1.12	Loans repaid by other entities	-	-
1.13	Other - Capital Return to Shareholders as per EGM Resolution	-	-
	<b>Net investing cash flows</b>	<b>33</b>	<b>(104)</b>
<b>1.14</b>	<b>Total operating and investing cash flows</b>	<b>(4)</b>	<b>(374)</b>
	<b>Cash flows related to financing activities</b>		
1.15	Proceeds from issues of shares, options, etc.	-	41
1.16	Proceeds from sale of forfeited shares	-	-
1.17	Proceeds from borrowings	-	-
1.18	Repayment of borrowings	-	-
1.19	Dividends paid	-	-
1.20	Other (provide details if material)	-	-
	<b>Net financing cash flows</b>	<b>-</b>	<b>41</b>
	<b>Net increase (decrease) in cash held</b>	<b>(4)</b>	<b>(333)</b>
1.21	Cash at beginning of quarter/year	661	990
1.22	Exchange rate adjustments on translation of controlled foreign entities cash balances	-	-
1.23	<b>Cash at end of quarter/year</b>	<b>657</b>	<b>657</b>

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### Consolidated statement of cash flows

#### Payments to related entities of the entity and associates of the related entities

		Current Quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	-
1.25	Aggregate amount of loans to the parties included in item 1.11	-
1.26	Explanation necessary for an understanding of the transactions	

#### Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

None
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2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

None
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#### Financing facilities available

Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).

		Amount available \$A'000	Amount Used \$A'000
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	-	-

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### Consolidated statement of cash flows

#### Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current Quarter \$A'000	Previous Quarter \$A'000
4.1 Cash on hand and at bank	57	661
4.2 Deposits at call	600	-
4.3 Bank overdraft	-	-
4.4 Other (provide details)	-	-
<b>Total cash at end of quarter (item 1.23)</b>	<b>657</b>	<b>661</b>

#### Acquisitions and disposals of business entities

	Acquisitions (Item 1.9(a)) A\$'000	Disposals (Item 1.10(a)) A\$'000
5.1 Name of entity	None	None
5.2 Place of incorporation or registration	None	None
5.3 Consideration for acquisition or disposal	None	None
5.4 Total net assets	None	None
5.5 Nature of business	None	None

#### Compliance statement

1. This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.

2. This statement does give a true and fair view of the matters disclosed.

Sign here:



Date: 28th April 2008

Print name:

(Secretary)  
John Smith