

28 January 2010

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

INTEGRATED RESOURCES GROUP LIMITED ('COMPANY'): SHARE PURCHASE PLAN

The Directors of Integrated Resources Group Limited ('Company') announce that the Company will offer to eligible shareholders, the opportunity to subscribe for up to \$10,000 worth of new shares in the Company without brokerage or other transactions costs, under a Share Purchase Plan ('SPP').

The Company's shares will be offered under the SPP at \$0.013 per share.

The SPP will be available to shareholders with a registered address in either Australia or New Zealand on the record date of 2 February 2010. The offer will be non-renounceable and is expected to open on 10 February 2010.

The maximum number of shares that can be issued under the SPP is 119,472,400 (being approximately 30% of the number of fully paid shares in the Company already on issue). Accordingly if applications for shares under the SPP would result in the issue of more than 119,472,400 shares (equivalent to approximately \$1,553,000.00 based on the issue price of \$0.013) then the Company will scale back the applications to reduce the number of shares allotted to applicants, on a pro-rata basis.

On 19 January 2010 the Company announced the results of a reconnaissance sampling at its 100% owned Lyndon Gold tenements, which confirmed the prospectivity of the Company's tenements for open pitable high grade gold and also gold, silver and base metal targets with further exploration warranted.

The future exploration and proposed programs include:

- drilling of Lyndon Station Mine and Eric's Find prospects after detailed mapping.
- location and sampling of the unlocated prospects followed by drilling if warranted.
- further sampling around Government Well and at Thirty Bob Well South.
- reconnaissance sampling of surrounding covered areas using the geochemical signature recognised.
- further exploration of the hydrothermal system north of the Lyndon Station Mine (the skarn).

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It is the Company's intention to use the funds from the SPP to establish drill targets and commence drilling, and also for the Company's working capital requirements.

The SPP provides all existing shareholders the opportunity to meaningfully support and participate in the potential future growth of the Company without brokerage or other transactional costs, and at a discount of approximately 16% to the average share price for the five trading days preceding the date of this announcement.

Full details of the SPP will be set out in the offer which will be sent to eligible shareholders.

For further information, please contact the Integrated Resources Group Information Line on 1300 554 474 (within Australia) or +61 2 8280 7111 (from outside Australia) between 8:30am to 5:30pm (Sydney time) Monday to Friday.

Yours Sincerely



Timothy J Moore
Chairman

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