

## Appendix 4D

### Half yearly report

Introduced 01/01/2003

Name of entity	INTEGRATED INVESTMENT GROUP LIMITED
ABN	23 080 939 135
Half-year ended	31 December 2007

### For announcement to the market

				\$A'000
Revenues from ordinary activities (item 1.1)	Up	750%	to	34
Loss from ordinary activities after tax attributable to members (item 1.22)	Up	360%	to	(198)
Loss from extraordinary items after tax attributable to members (item 2.5(d))	gain (loss) of	-	-	-
Loss for the period attributable to members (item 1.11)	Up	360%	to	(198)
<b>Dividends (distributions)</b>	<b>Amount per security</b>		<b>Franked amount per security</b>	
Final dividend ( <i>Preliminary final report only - item 15.4</i> )	NIL ¢		NIL ¢	
Interim dividend ( <i>Half yearly report only - item 15.6</i> )	NIL ¢		NIL ¢	
Previous corresponding period ( <i>Preliminary final report - item 15.5; half yearly report - item 15.7</i> )	NIL ¢		NIL ¢	
Record date for determining entitlements to the dividend, (in the case of a trust, distribution) ( <i>see item 15.2</i> )	N/A			
Net results for the six months amounted to a loss of \$198,000 attributable to the members compared to \$43,000 for the same period last year.				
Operating costs of the company consist mainly of Director and Secretarial fees, accounting and audit fees and listing costs. In the current year, an additional expenditure of \$100,000 was incurred, of a non-operating nature. This related to the settlement of a previously contingent liability. Associated legal fees of \$12,686 were also incurred.				

**This half yearly report is to be read in conjunction with the most recent annual financial report.**

## Condensed income statement

	Current period - \$A'000	Previous corresponding period - \$A'000
1.1 Revenues from ordinary activities (see items 1.23 -1.25)	34	4
1.2 Expenses from ordinary activities (see items 1.26 & 1.27)	(232)	(47)
1.3 Borrowing costs	-	-
1.4 Share of net profits (losses) of associates and joint venture entities (see item 16.7)	-	-
<b>1.5 Loss from ordinary activities before tax</b>	<b>(198)</b>	<b>(43)</b>
1.6 Income tax on ordinary activities (see note 4)	-	-
<b>1.7 Loss from ordinary activities after tax</b>	<b>(198)</b>	<b>(43)</b>
1.8 Profit (loss) from extraordinary items after tax (see item 2.5)	-	-
<b>1.9 Net loss</b>	<b>(198)</b>	<b>(43)</b>
1.10 Net (profit) / loss attributable to outside equity interests	-	-
<b>1.11 Net loss for the period attributable to members</b>	<b>(198)</b>	<b>(43)</b>
<b>Non-owner transaction changes in equity</b>		
1.12 Increase (decrease) in revaluation reserves	-	-
1.13 Net exchange differences recognised in equity	-	-
1.14 Other revenue, expense and initial adjustments recognised directly in equity (attach details)	-	-
1.15 Initial adjustments from UIG transitional provisions	-	-
1.16 Total transactions and adjustments recognised directly in equity (items 1.12 to 1.15)	-	-
<b>1.17 Total changes in equity not resulting from transactions with owners as owners</b>	<b>(198)</b>	<b>(43)</b>
<b>Earnings/(Loss) per security (EPS)</b>		
	Current period ¢	Previous corresponding period ¢
1.18 Basic EPS	(0.07)	(0.03)
1.19 Diluted EPS	(0.07)	(0.03)

## Notes to the condensed income statement

<b>Profit (loss) from ordinary activities attributable to members</b>	Current period \$A'000	Previous corresponding period A\$'000
1.20 Loss from ordinary activities after tax (item 1.7)	(198)	(43)
1.21 Less (plus) outside equity interests	-	-
<b>1.22 Profit (loss) from ordinary activities after tax, attributable to members</b>	<b>(198)</b>	<b>(43)</b>

<b>Revenue and expenses from ordinary activities</b> <i>(see note 15)</i>	Current period \$A'000	Previous corresponding period A\$'000
1.23 Revenue from sales or services	-	-
1.24 Interest revenue	29	4
1.25 Other relevant revenue	5	-
1.26 Details of relevant expenses		
Administration expenses	(232)	(47)
Borrowing costs	-	-
Other expenses from ordinary activities	-	-
Goodwill written off	-	-
1.27 Depreciation and amortisation excluding amortisation of intangibles (see item 2.3)	-	-
	(198)	(43)
<b>Capitalised outlays</b>		
1.28 Interest costs capitalised in asset values	-	-
1.29 Outlays capitalised in intangibles (unless arising from an acquisition of a business)	157	-

<b>Consolidated retained profits</b>	Current period \$A'000	Previous corresponding period A\$'000
1.30 Accumulated losses at the beginning of the financial period	(24,987)	(24,769)
1.31 Loss attributable to members (item 1.11)	(198)	(43)
1.32 Net transfers from (to) reserves (details if material)	-	-
1.33 Net effect of changes in accounting policies	-	-
1.34 Dividends and other equity distributions paid or payable	-	-
<b>1.35 Accumulated losses at end of financial period</b>	<b>(25,185)</b>	<b>(24,812)</b>

**Intangible and extraordinary items**

	Current period \$A'000			
	Before tax (a)	Related tax (b)	Related outside equity interests (c)	Amount (after tax) attributable to members (d)
2.1 Amortisation of goodwill	-	-	-	-
2.2 Amortisation of other intangibles	-	-	-	-
<b>2.3 Total amortisation of intangibles</b>	-	-	-	-
2.4 Extraordinary items (details)	-	-	-	-
<b>2.5 Total extraordinary items</b>	-	-	-	-

<b>Comparison of half year profits</b> <i>(Preliminary final report only)</i>	Current period \$A'000	Previous corresponding period A\$'000
3.1 Consolidated loss from ordinary activities after tax attributable to members reported for the 1st half year (item 1.22 in the half yearly report)	(198)	(43)
3.2 Consolidated loss from ordinary activities after tax attributable to members for the 2nd half year	-	-

**Condensed balance sheet**

	At end of current period \$A'000	As shown in last annual report \$A'000	As in last half yearly report \$A'000
<b>Current assets</b>			
4.1 Cash	662	990	40
4.2 Receivables	50	-	-
4.3 Investments (Held-for-sale)	-	-	-
4.4 Inventories	-	-	-
4.5 Tax assets	-	-	-
4.6 Other	-	-	-
<b>4.7 Total current assets</b>	<b>712</b>	<b>990</b>	<b>40</b>
<b>Non-current assets</b>			
4.8 Receivables	-	-	-
4.9 Investments (equity accounted)	-	-	-
4.10 Other investments	-	-	-
4.11 Inventories	-	-	-
4.12 Exploration and evaluation expenditure capitalised (see para .71 of AASB 1022)	157	-	-
4.13 Development properties (mining entities)	-	-	-
4.14 Other property, plant and equipment (net)	-	-	-
4.15 Intangibles (net)	-	-	-
4.16 Tax assets	-	-	-
4.17 Other (provide details if material)	130	167	-
<b>4.18 Total non-current assets</b>	<b>287</b>	<b>167</b>	<b>-</b>
<b>4.19 Total assets</b>	<b>999</b>	<b>1,157</b>	<b>40</b>
<b>Current liabilities</b>			
4.20 Payables	10	11	21
4.21 Interest bearing liabilities	-	-	-
4.22 Tax liabilities	-	-	-
4.23 Provisions exc. tax liabilities	-	-	-
4.24 Other (provide details if material)	-	-	-
<b>4.25 Total current liabilities</b>	<b>10</b>	<b>11</b>	<b>21</b>
<b>Non-current liabilities</b>			
4.26 Payables	-	-	-
4.27 Interest bearing liabilities	-	-	-
4.28 Tax liabilities	-	-	-
4.29 Provisions exc. tax liabilities	-	-	-
4.30 Other (provide details if material)	-	-	-
<b>4.31 Total non-current liabilities</b>	<b>-</b>	<b>-</b>	<b>-</b>

**Condensed balance sheet** *continued*

	At end of current period \$A'000	As shown in last annual report \$A'000	As in last half yearly report \$A'000
<b>4.32 Total liabilities</b>	<b>10</b>	<b>11</b>	<b>21</b>
<b>4.33 Net assets</b>	<b>989</b>	<b>1,146</b>	<b>19</b>
<b>Equity</b>			
4.34 Capital/contributed equity	26,174	26,133	24,831
4.35 Reserves	(28)	(28)	-
4.36 Accumulated losses	(25,157)	(24,959)	(24,812)
<b>4.37 Equity attributable to members of the parent entity</b>	<b>989</b>	<b>1,146</b>	<b>19</b>
4.38 Outside equity interests in controlled entities	-	-	-
<b>4.39 Total equity</b>	<b>989</b>	<b>1,146</b>	<b>19</b>
4.40 Preference capital included as part of 4.37	-	-	-

## Notes to the condensed balance sheet

### Exploration and evaluation expenditure capitalised

(To be completed only by entities with mining interests if amounts are material. Include all expenditure incurred.)

	Current period \$A'000	Previous corresponding period A\$'000
5.1 Opening balance	-	-
5.2 Expenditure incurred during current period	157	-
5.3 Expenditure written off during current period	-	-
5.4 Acquisitions, disposals, revaluation increments, etc.	-	-
5.5 Expenditure transferred to Development Properties	-	-
<b>5.6 Closing balance as shown in the consolidated balance sheet (item 4.12)</b>	<b>157</b>	<b>-</b>

### Development properties

(To be completed only by entities with mining interests if amounts are material)

	Current period \$A'000	Previous corresponding period A\$'000
6.1 Opening balance	-	-
6.2 Expenditure incurred during current period	-	-
6.3 Expenditure transferred from exploration and evaluation	-	-
6.4 Expenditure written off during current period	-	-
6.5 Acquisitions, disposals, revaluation increments, etc.	-	-
6.6 Expenditure transferred to mine properties	-	-
<b>6.7 Closing balance as shown in the consolidated balance sheet (item 4.13)</b>	<b>-</b>	<b>-</b>

### Condensed cash flow statement

	Current period \$A'000	Previous corresponding period A\$'000
<b>Cash flows related to operating activities</b>		
7.1 Receipts from customers	-	-
7.2 Payments to suppliers and employees	(247)	(54)
7.3 Dividends received from associates	-	-
7.4 Other dividends received	6	-
7.5 Interest and other items of similar nature received	29	4
7.6 Interest and other costs of finance paid	-	-
7.7 Income taxes paid	-	-
7.8 Other (provide details if material)	-	-
<b>7.9 Net operating cash flows</b>	<b>(212)</b>	<b>(50)</b>
<b>Cash flows related to investing activities</b>		
7.10 Payment for purchases of property, plant and equipt.	(157)	-
7.11 Proceeds from sale of property, plant and equipment	-	-
7.12 Payment for purchases of equity investments	-	-
7.13 Proceeds from sale of equity investments	-	-
7.14 Loans to other entities	-	-
7.15 Loans repaid by other entities	-	-
7.16 Other (Cash balances of controlled entities)	-	-
<b>7.17 Net investing cash flows</b>	<b>(157)</b>	<b>-</b>
<b>Cash flows related to financing activities</b>		
7.18 Proceeds from issues of securities	41	-
7.19 Proceeds from borrowings	-	-
7.20 Repayment of borrowings	-	(75)
7.21 Dividends paid	-	-
7.22 Other (Capital raising costs)	-	(3)
<b>7.23 Net financing cash flows</b>	<b>41</b>	<b>(78)</b>
<b>7.24 Net increase (decrease) in cash held</b>	<b>(328)</b>	<b>(128)</b>
<b>7.25 Cash at beginning of period</b>	<b>990</b>	<b>168</b>
7.26 Exchange rate adjustments to item 7.25.	-	-
<b>7.27 Cash at end of period</b>	<b>662</b>	<b>40</b>

### Non-cash financing and investing activities

Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows are as follows. ( If an amount is quantified, show comparative amount.)

<b>NIL</b>
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### Reconciliation of cash

Reconciliation of cash at the end of the period (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current period \$A'000	Previous corresponding period A\$'000
8.1 Cash on hand and at bank	662	40
8.2 Deposits at call	-	-
8.3 Bank overdraft	-	-
8.4 Other (provide details)	-	-
<b>8.5 Total cash at end of period (item 7.27)</b>	<b>662</b>	<b>40</b>

Other notes to the condensed financial statements

Ratios	Current period	Previous corresponding period
<b>Profit (loss) before tax / revenue (%)</b> 9.1 Consolidated profit (loss) from ordinary activities before tax (item 1.5) as a percentage of revenue (item 1.1)	(582)	(1,075)
<b>Profit (loss) after tax / equity interests (%)</b> 9.2 Consolidated net profit (loss) from ordinary activities after tax attributable to members (item 1.1.1) as a percentage of equity (similarly attributable) at the end of the period (item 4.37)	(20)	(226)

**Earnings per security (EPS) (cents)** (0.07) (0.03)

10 Details of basic and diluted EPS reported separately in accordance with paragraph 9 and 18 of		
Earnings (A\$'000)	(176)	(43)
Weighted average number of ordinary shares for the period	275,381,289	123,741,945

	Current period	Previous corresponding period
<b>NTA backing</b> (see note 7)		
11.1 Net tangible asset backing per ordinary security	0.00359	0.00015

**Discontinuing Operations**

(Entities must report a description of any significant activities or events relating to discontinuing operations in accordance with paragraph 7.5 (g) of AASB 1029: Interim Financial Reporting, or, the details of discontinuing operations they have disclose

12.1 Discontinuing Operations

<b>None</b>
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**Control gained over entities having material effect**

13.1 Name of entity (or group of entities) 

NONE
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13.2 Consolidated profit (loss) from ordinary activities and extraordinary items after tax of the controlled entity (or group of entities) since the date in the current period on which control was acquired 

N/A
-----

13.3 Date from which such profit has been calculated 

N/A
-----

13.4 Profit (loss) from ordinary activities and extraordinary items after tax of the controlled entity (or group of entities) for the whole of the previous corresponding period 

NIL
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**Loss of control of entities having material effect**

14.1 Name of entity (or group of entities) 

N/A
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14.2 Profit (loss) from ordinary activities and extraordinary items after tax of the controlled entity (or group of entities) for the current period to the date of loss of control 

N/A
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14.3 Date to which the profit (loss) in item 14.2 has been calculated 

N/A
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14.4 Profit (loss) from ordinary activities and extraordinary items after tax of the controlled entity (or group of entities) while controlled during the whole of the previous corresponding period 

N/A
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14.5 Contribution to consolidated profit (loss) from ordinary activities and extraordinary items from sale of interest leading to loss of control 

NIL
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**Dividends (in the case of a trust, distributions)**

15.1 Date the dividend (distribution) is payable	N/A
15.2 Record date to determine entitlements to the dividend (distribution) (ie, on the basis of proper instruments of transfer received by 5.00 pm if securities are not CHESS approved, or security holding balances established by 5.00 pm or such later time)	N/A
15.3 If it is a final dividend, has it been declared? ( <i>Preliminary final report only</i> )	N/A

**Amount per security**

	Amount per security	Franked amount per security at % tax (see note 4)	Amount per security of foreign source dividend
<i>(Preliminary final report only)</i>			
15.4 Final dividend: Current year	NIL ¢	NIL ¢	NIL ¢
15.5 Previous year	NIL ¢	NIL ¢	NIL ¢
<i>(Half yearly and preliminary final reports)</i>			
15.6 Interim dividend: Current year	NIL ¢	NIL ¢	NIL ¢
15.7 Previous year	NIL ¢	NIL ¢	NIL ¢

**Total dividend (distribution) per security (interim plus final)**

*(Preliminary final report only)*

	Current year	Previous year
15.8 Ordinary securities	NIL ¢	NIL ¢
15.9 Preference securities	NIL ¢	NIL ¢

**Half yearly report - interim dividend (distribution) on all securities or Preliminary final report - final**

	Current period \$A'000	Previous corresponding period A\$'000
15.10 Ordinary securities ( <i>each class separately</i> )	NIL	NIL
15.11 Preference securities ( <i>each class separately</i> )	NIL	NIL
15.12 Other equity instruments ( <i>each class separately</i> )	NIL	NIL
<b>15.13 Total</b>	<b>NIL</b>	<b>NIL</b>

The dividend or distribution plans shown below are in operation.

NIL
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The last date(s) for receipt of election notices for the dividend/distribution plans	N/A
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Any other disclosures in relation to dividends (distributions). (*For half yearly reports, provide details in accordance with paragraph 7.5(d) of AASB 1029 Interim Financial Reporting*)

**Details of aggregate share of profits (losses) of associates and joint venture entities**

Group's share of associates' and joint venture entities':	Current period \$A'000	Previous corresponding period A\$'000
16.1 Profit (loss) from ordinary activities before tax	-	-
16.2 Income tax on ordinary activities	-	-
<b>16.3 Profit (loss) from ordinary activities after tax</b>	-	-
16.4 Extraordinary items net of tax		
<b>16.5 Net profit (loss)</b>	-	-
16.6 Adjustments	-	-
<b>16.7 Share of net profit (loss) of associates and joint venture entities</b>	-	-

**Material interests in entities which are not controlled entities**

The economic entity has an interest (that is material to it) in the following entities. *(If the interest was acquired or disposed of during either the current or previous corresponding period, indicate date of acquisition ("from dd/mm/yy") or disposal ("to dd/mm/yy").*

Name of entity	Percentage of ownership interest held at end of period or date of disposal		Contribution to net profit (loss) (item 1.9)	
	Current period	Previous corresponding period	Current period - \$A'000	Previous corresponding period - \$A'000
<b>17.1 Equity accounted associates and joint venture entities</b>				
<b>17.2 Total</b>	NIL	NIL	NIL	NIL
17.3 Other material interests NIL	0%	0%	NIL	NIL
<b>17.4 Total</b>	NIL	NIL	NIL	NIL

**Issued and quoted securities at end of current period**

*(Description must include rate of interest and any redemption or conversion rights together with prices and dates)*

Category of securities	Total number	Number quoted	Issue price per security (see note 14) (cents)	Amount paid up per security (see note 14) (cents)
<b>18.1 Preference securities</b> <i>(description)</i>	NIL	NIL	NIL	NIL
18.2 Changes during current period				
(a) Increases through issues	NIL	NIL	NIL	NIL
(b) Decreases through returns of capital, buybacks, redemptio	NIL	NIL	NIL	NIL
<b>18.3 Ordinary securities</b>	376,241,945	376,241,945	-	-
18.4 Changes during current period				
(a) Increases through issues	2,500,000	2,500,000	1.5	1.5
(b) Decreases through returns of capital, buybacks	NIL	NIL	NIL	NIL
<b>18.5 Convertible debt securities</b> <i>(description and conversion factor)</i>	NIL	NIL	NIL	NIL
18.6 Changes during current period				
(a) Increases through issues	NIL	NIL	NIL	NIL
(b) Decreases through securities matured, converted	NIL	NIL	NIL	NIL
<b>18.7 Options</b> <i>(description and conversion factor)</i>	NIL	NIL	<i>Exercise price</i>	<i>Expiry date (if any)</i>
	NIL	NIL	NIL	NIL
	NIL	NIL	NIL	NIL
18.8 Issued during current period	NIL	NIL	NIL	NIL
18.9 Exercised during current period	NIL	NIL	NIL	NIL
18.10 Expired during current period	NIL	NIL	NIL	NIL
<b>18.11 Debentures</b> <i>(description)</i>				
18.12 Changes during current period				
(a) Increases through issues	NIL	NIL	NIL	NIL
(b) Decreases through securities matured, converted	NIL	NIL	NIL	NIL
<b>18.13 Unsecured notes</b> <i>(description)</i>				
18.14 Changes during current period				
(a) Increases through issues	NIL	NIL	NIL	NIL
(b) Decreases through securities matured, converted	NIL	NIL	NIL	NIL

**Segment reporting**

NOT APPLICABLE

**Comments by directors**

Net results for the six months amounted to a loss of \$198,000 attributable to the members compared to a loss of \$43,000 for the same period last year.  
\$112,686 of the above loss was non-recurrent expenditure attributable to the settlement of the contingent liability noted in the annual report for the year ended 30th June, 2007. This was a satisfactory result for shareholders as the exposure noted at that time was \$161,914.  
Subject to the drilling at Lionel Diggings, the operating costs of the company have been reduced significantly and now consist only of ongoing accounting, listing and audit fees. All related exploration costs for the Lionel Diggings project have been capitalised in line with current Australian accounting standards. IIG has sufficient working capital to meet its ongoing requirements for the foreseeable future.

**Basis of financial report preparation**

19.1 This report is a half yearly report and is a general purpose financial report prepared in accordance with the listing rules and AASB 134: Interim Financial Reporting. It should be read in conjunction with the last annual report and any announcements made by the company during the relevant period. Unless otherwise stated, the accounting policies applied in this report are the same as those applied in the annual report for the year ended 30 June 2007. However, note that the half yearly report does not include full disclosures of the type normally included in an annual financial report.

19.2 Material factors affecting the revenues and expenses of the economic entity for the current period. In a half yearly report, provide explanatory comments about any seasonal or irregular factors affecting operations.

The operating result for the current year includes an amount of \$100,000 and \$12,686 for leasing fees and legal fees respectively. Both these amounts relate to the settlement of the contingent liability with Leasewise Australia as noted at point 19.7.

19.3 A description of each event since the end of the current period which has had a material effect and which is not already reported elsewhere in this Appendix or in attachments, with financial effect quantified (if possible).

NONE

19.4 Franking credits available and prospects for paying fully or partly franked dividends for at least the next year.

NONE

19.5 Unless disclosed below, the accounting policies, estimation methods and measurement bases used in this report are the same as those used in the last annual report.

19.6 Revisions in estimates of amounts reported in previous interim periods. For half yearly reports the nature and amount of revisions in estimates of amounts reported in previous annual reports if those revisions have a material effect in this half year.

NONE

19.7 Changes in contingent liabilities or assets. For half yearly reports, changes in contingent liabilities and contingent assets since the last annual report.

In the Annual Financial Report for the year ended 30 June 2007, a contingent liability of up to \$161,914 existed on account of a claim made by Leasewise Australia, a vehicle financing company, that had lent money to All Australian Adventures Pty Limited ("AAAPL"). AAAPL was part of the Canberra Vineyard Investments Limited ("KVIL") group of companies that was disposed of by Integrated Investment Group Limited at the end of the financial year ended 30 June 2004. The claim purported that Integrated Investment Group Limited provided a guarantee against which the money was lent by Leasewise Australia. The Board of Directors have now settled this claim in the half year ended 31 December 2007. An amount of \$100,000 has been paid to Leasewise Australia, and has been expensed in the half year ended 31 December 2007. Further, legal costs with respect to the claim of \$12,686 were incurred during the half year, and were expensed as at 31 December 2007.

**Additional disclosure for trusts**

20.1 Number of units held by the management company or responsible entity or their related parties. 

N/A
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20.2 A statement of the fees and commissions payable to the management company or responsible entity. 

N/A

Identify:  
\*initial service charges  
\*management fees  
\*other fees

**Annual meeting**

*(Preliminary final report only)*

The annual meeting will be held as follows:

Place	N/A
Date	N/A
Time	N/A
Approximate date the +annual report will be available	N/A

**Compliance statement**

1 This report has been prepared in accordance with AASB Standards, other AASB authoritative pronouncements and Urgent Issues Group Consensus Views or other standards acceptable to ASX (see note 12).

Identify other standards used 

NONE
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2 This report, and the accounts upon which the report is based (if separate), use the same accounting policies.

3 This report does/~~does not~~\* (*delete one*) give a true and fair view of the matters disclosed (see note 2).

4 This report is based on accounts to which one of the following applies.

*(Tick one)*

The accounts have been audited.

The accounts have been subject to review.

The accounts are in the process of being audited or subject to review.

The accounts have not yet been audited or reviewed.

5 If the audit report or review by the auditor is not attached, details of any qualifications are attached / ~~will follow immediately they are available~~\* (*delete one*). **(Half yearly report only - the audit report or review by the auditor must be attached to this Appendix**

6 The entity has / ~~does not have~~\* (*delete one*) a formally constituted audit committee.



Sign here: .....  
John Smith - Company Secretary

Date: 11th February, 2008