

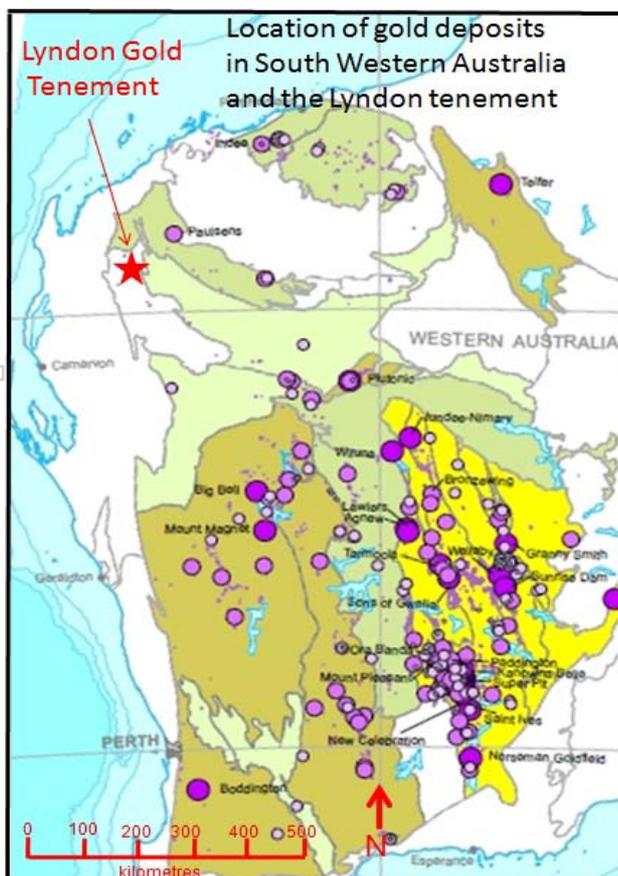
2nd September, 2008

Australian Stock Exchange Limited
 20 Bridge Street
 Sydney NSW 2000

Dear Sir/Madam

IIG Makes Application for Exploration Licence over high grade gold workings near Lyndon in Western Australia

Integrated Investment Group (IIG) is pleased to announce that the company has made an application for an Exploration Licence (E08/1880) over the historic **Lyndon Station** gold mine in Western Australia. IIG is working through the standard Exploration Licence application process with the Western Australia Department of Industry and Resources and expects the licence to be granted promptly.



The historic Lyndon Station gold mine is located over a quartz vein system. Previous production (3 stopes and 2 shafts to a depth of 9 m) between 1952 and 1954 was 100t at 3-5oz (124g/t) (source : MINEDEX) and between 1990 and 1991 via an open cut extension to 10m with 29 tons of quartz ore @ 22g/t (source : WAMEX)

Total production from Lyndon Station Mine was 129t @ approx 101g/t Au (419 ounces Au) that by modern standards has been under explored. The property has never been drilled at depth. The location of the 27.36km² Lyndon Exploration Licence application is shown in the diagram to the left.

Basement geology is comprised of metamorphic, migmatites and granitoids belonging to the north-western portion of the Gascoyne Complex. These rocks host a number of high grade quartz-gold reefs associated with multiple deformation and intrusive events.

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The Lyndon Station Gold Mine is documented as lying on an east-west structure that hosts several high grade reefs. This structure appears to be partly obscured by colluvium and windblown sand and has not been tested by modern exploration techniques including drilling within the Lyndon Licence.

Upon granting of the Lyndon Exploration Licence, IIG intends to map and surface sample the licence as a first step to testing the potential for a high grade low cost open pitable gold mine.

Update on other activities.

The Board of IIG and its consultant geologists have reviewed some 50 resource tenements over the last six months. The company is in varying stages of negotiations on other potentially high grade gold and mineral projects.

In contrast to other small firms that rush into multiple tenements many of which are low grade and expensive to maintain, the objective for IIG is to concentrate on a smaller number of well researched and under utilised, mid sized and potentially very high grade resource mining leases and exploration tenements.

Lionel Diggings

Following the initial drilling program at Lionel Diggings in North Queensland which identified a gold / silver bearing, shallow dipping, sheeted vein system. IIG has recognised the potential for an open pit gold mine on the granted mining lease. The first phase drilling has located several new veins / alteration envelopes that do not outcrop at surface. The vein system is open at depth and along strike down dip from historic workings. As previously announced the second phase drilling at Lionel Diggings (Infill Drilling) is to test the open pit mining potential for moderate to high grade gold mineralization from the widespread gold rich samples at surface down to approximately 50 metres vertical depth.

Due to the demand for drill rigs, IIG is awaiting the availability of a suitable rig to complete the second phase of drilling . With the wet season approaching in Far North Queensland, and the possibility of further delays if a suitable drill contractor is not able to commence drilling prior to the start of the wet season in December, the board will constantly monitor the situation and advise the market accordingly.

Yours sincerely,
Integrated Investment Group Limited



John Smith
Secretary