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Companies Announcements Office
Australian Securities Exchange
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SIGNIFICANT GOLD INTERSECTED IN DRILLING AT THE LIONEL DIGGINGS GOLD PROSPECT

IIG is pleased to advise that first phase drilling at Lionel Diggings has intersected significant gold mineralisation. A suite of orientation samples (27 samples) yielded significant gold intersections.

The orientation analytical results included:

- **2m at 11.2 g/t Gold and 6.3 g/t Silver from 63m**
- **1m at 4.36 g/t Gold from 103m**

Significant gold intersections prove that the Lionel Diggings sheeted gold-silver bearing vein system carries gold and silver at depth. Gold-silver bearing veining is open at depth and has been surface mapped for a strike length of 700m.

IIG expects to receive analytical results for the remaining 420 drill samples in the next two to three weeks.

Background

IIG secured a 100% interest in the under explored historic Lionel Diggings Gold prospect in August 2007. The company hired a consultant to map and sample the prospect. Grab samples from quartz veins yielded up to 28.8g/t Au and 39.5g/t Ag. Vein alteration envelope grab samples also contain up to 73.3g/t Au and 12.7g/t Ag. Lionel Diggings was identified as a gold / silver bearing, shallow dipping, sheeted vein system, with a strike length of 700m. IIG recognised the potential for an open pit gold mine on a granted mining lease and secured a drill rig in December 2007 to test the Lionel Diggings prospect. Regional flooding during the wet season delayed access to the site until April 2008.

In April – May 2008, seven reverse circulation holes for a total of 1073m were drilled at an inclination of 50° to test the depth extent of the Lionel Diggings gold and silver bearing sheeted vein system. Veining (quartz-pyrite-sericite) and alteration envelopes (silica-sericite) were intersected up to 125m down dip from historic workings. Drilling also located several new veins / alteration envelopes that do not outcrop at surface. The vein system is open at depth and along strike.

Yours sincerely

Integrated Investment Group Limited



John Smith
Company Secretary